

eWiSACWIS Release 1.8 Notes

Activity Notes

5056	Bottom line is cut off in print out of case notes	When a user selects to print case note(s), the system will now first launch the note(s) in an MS Word document for printing.
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Activity Notes

5581	Case notes print out contains duplicate notes	Case notes print outs will no longer contain duplicate notes.
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Activity Notes

5622	Activity Notes on Pre-Adoptive Cases	Activity notes created for pre-adoptive cases as a result of the TPR batch program will now display the name of the worker who created the note.
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Activity Notes

5657	Person Merge Batch	Added a component to the Person Merge batch to update Medical Claim and History information with the new person ID.
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Activity Notes

6098	Case Notes - AM/PM and Type fields enabled	Once a case/provider note has been saved, the AM/PM, category, and type fields will be disabled.
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Activity Notes

6473	Case Note window displaying 'Batch Program'	When case notes are carried over to a pre-adoptive case via the TPR copy batch, the actual worker name who created the note be displayed on the case note window and the notes print out,
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AFCARS

5528	Element 55 on AFCARS page	When there is an AFCARS exception for element #55 - Hispanic/Latino it will now display bold red and be editable on the AFCARS Exceptions window.
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AFCARS

5938	Add value of "Request Granted" to AFCARS TPR logic	The new value "Request Granted" is now recognized by the AFCARS batch program for TPR.
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AFCARS

6033	AFCARS file changes	Updates have been made to values related to the AFCARS batch program.
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AFCARS

6111	AFCARS search problems	If a worker conducts a new AFCARS search for a different child while still in the AFCARS Exceptions window, the system will now return the new search results for the child that is the subject of the search.
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Assessment

1409	IA-PC Page	Resolved a potential problem which eventually resulted in an error when Parent / Child persons were swapped repeatedly in the IA-PC.
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Assessment

4495	Apostrophes and quotations change to ?	Apostrophes and questions on the IAPC will no longer appear as quotation marks.
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Assessment

6066	Initial Assessment - Primary Caregivers page	The Initial Assessment - Primary Caregivers page has been updated to reflect text and field changes.
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Assessment

6068	Initial Assessment - Secondary Caregivers page	The Initial Assessment - Secondary Caregivers / Non Caregivers page has been updated to reflect text and field changes.
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Assessment

6126	Initial Assessment - Narrative page	The Initial Assessment - Narrative page has been updated to reflect text and field changes.
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Assessment

6562	IA Ref Data value conversion	Existing reference data values for the Case Opened and Case Closed fields for Initial Assessment - Primary Caregiver, Initial assessment - Secondary Caregiver, Initial Assessment - Narrative, and Modified Initial Assessment pages have been mapped and converted to display the corresponding new reference data value.
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Automated Messaging

6193	E-mails to Inactive workers	System generated emails will no longer be assigned to inactive workers.
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Case Visual Metaphor

4008	Maintain Menu is too long	Maintain menu will now accommodate lower screen resolutions (800 x 600) and the menu choices have been consolidated by functional area.
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Case Visual Metaphor

6365	Desktop News area	The Desktop News area now allows the users to select bolded text as well as Red Colored text.
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CIA

4130	County Intake ID Field	The County Intake ID Field is now populated for the CIA Confirmation Report.
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CIA

5588	CIA and Unknown Unknown participant	An intake participant with a first/last name of "Unknown" will have a status of "Search Not Found" when interfaced from CIA into the eWiSACWIS application.
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CIA

6038	Case participants duplicated in CPS report	Case participants created in a CPS Report will no longer be duplicated on the Participant tab.
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Close Case & Adoption Decree

122	Display Case Closure Reasons online	A new Closure Denial Messages section has been added to the Case Closure page. After a case has run through the Case Closure Batch, reasons for closure denial (if any) will be listed by clicking on the expando in this section. Workers can print the Closure Denial Messages and cross reference them with the Closure Denial Solutions documented to resolve the problems preventing a case from closing. Both of these documents can be accessed from the Options dropdown box.
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Close Case & Adoption Decree

5637	Case Closure Summary document- wrkr name	The Worker Name field in the Case Closure Summary document will now prefill with the name of the worker who created the document.
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Close Case & Adoption Decree

5838	Case Closure Batch	The case closure batch has been modified so that a case with an open placement will no longer be allowed to close.
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Close Case & Adoption Decree

5859	Prevent duplicate work items during TPR case merge	<p>A Pre-Adoptive case can now be merged back into the original CPS family case without work items being duplicated in the CPS case.</p> <p>Users should select the case closure reason of "TPR Merge to CPS Family Case" from the drop down on the case closure page.</p>
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Collect/Determine Eligibility

3434	Medicaid Eligibility showing wrong case name	The Medicaid Eligibility page displays the correct case name when the child selected for the Eligibility is involved in two different cases.
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Collect/Determine Eligibility

3776	Medicaid Certification approval	The system now will only process Medicaid Certifications which have been approved by a worker with the appropriate security and the Medicaid Rep flag on their worker record.
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Collect/Determine Eligibility

4098	Medicaid Certification ticklers	Expanded tickler functionality on the Medicaid Certification page. When an Initial Determination is completed a tickler is created. When an Amended certification is done, any old ticklers are deleted and a new one created. If an ID Change amendment is submitted, any old ticklers are deleted and a new one created. In all situations the tickler is set to the "Certification To" date. If a Cancellation is processed all Medicaid ticklers are deleted for that child.
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Collect/Determine Eligibility

5490	Agency name spelled wrong	Fixed spelling of Oneida county on the Medicaid Certification page.
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Collect/Determine Eligibility

5743	Opening the 2123T once the determination is done	Added a pop-up notification to the Title IV-E Initial Determination page. When "Complete Determination" is selected, the eligibility workers will receive warning if the CFS2123T template has not been previously opened.
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Collect/Determine Eligibility

5780	Question 8 on Eligibility page- Elig Placements	<p>The placement history on the Title IV-E Eligibility page, question 8, has been modified to show all placements in the current episode period, not just from the creation date of the IV-E record forward. The system will now display all placements following the most recently discharged placement, excluding Voluntary Kinship and any placements ended with the reason "Made in Error".</p> <p>Additionally, the Out of Home placement page now reads</p>
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Collect/Determine Eligibility

"Create IV-E Eligibility Record for Child" instead of "This placement is the result of a transfer". And "Does the agency have legal responsibility of the child at time of removal?" will require workers to make a selection for initial removal placements, instead of defaulting to "N/A".

Collect/Determine Eligibility

6106

Elig/Basic tab loops if click Close and Yes to sav

When choosing "Refer to SEU Regional Manager" on the Title IV-E Eligibility page, Basic tab the system will now send the assignment to the appropriate eligibility for the case.

Collect/Determine Eligibility

6109

Init Determination Tab - Parents don't prefill 7b

Updated the Title IV-E Eligibility pages. On the Basic tab, workers will now select the appropriate radio button to indicate from whom the child was removed. The system will retrieve the name, relationship, and address from the child's person record automatically, as applicable. If "Other" is selected workers can search for any individual or type the name into the field.

Based on what values the worker selects to designate from whom the child was removed, the name and relationship information will pre-fill to the Initial Determination tab, Question 7b.

Collect/Determine Eligibility

6188

Eligibility Page- FAE in unique situation

Users will no longer receive an error upon saving a Title IV-E Determination in very specific scenarios of data

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Collect/Determine Eligibility

setup and workflow.

CPS Reports

4123	Application Error - Intake Participant ID	No longer receiving an application error when trying to link and screen in a PS Report.
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CPS Reports

4271	Linking	PS Reports can now be linked to Pre-Adoptive Child or Guardianship cases.
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CPS Reports

5688	Change intake type prior to screening decision	<p>The users are allowed to change an intake type from a PS Report to a Services Intake, and the reverse, prior to the final screening decision is made.</p> <p>Users must save the intake record initially and then select from the Options drop down to change the intake type.</p>
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Document Plans

5655	Out of Home Safety Plan	The Out of Home Safety Plan page will now be disabled when accessed via case search.
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Document Plans

5690	TPR batch shold copy over the perm plan ticklers	When a child is TPR-ed, the ticklers associated with the permanency plan and administrative review will now be moved to the pre-adoptive home case.
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Document Plans

5833	OH Safety Plan approval from search	The Out of Home Safety Plan will now be disabled when accessed via case search.
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Document Plans

6183	Approve and Terminate via Search	Workers will no longer be able to terminate or approve a Permanency Plan from case search.
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Document Plans

6184	Terminate case plan via search	Workers will no longer be able to terminate a case plan from case search.
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eWReports

6317	FM04a01-most recent version	The code for the report FM04a01 - Case Counts has been updated.
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Foster Care/Out of Home Placements

4681	Placement - initial removal	When worker right clicks on the Placement Date field in an initial placement and selects a date, the Removal Reasons pop up window will now be displayed.
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Foster Care/Out of Home Placements

5564	Rate Setting tickler	If there is a primary assignment on a case, the rate setting tickler will now first go to the primary worker, then the primary worker's supervisor, and then the supervisor's supervisor. If there is no primary assignment made to a case then the rate setting tickler will go to worker who creates the rate setting.
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Foster Care/Out of Home Placements

5600	TPR- Adoption Referral	For Adoption Referrals, the TPR batch program will now copy over information in the Names of Siblings group box on the General tab and the Recruitment group box on the Matches tab.
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Foster Care/Out of Home Placements

5994	Rate setting text document	The Foster Care Rate Setting text document will now pre-fill accordingly.
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Foster Care/Out of Home Placements

6124	Placement Notification pop-up page	The Recipient drop-down list will now contain the names of Parent 1 and Parent 2 for the provider with whom the child is placed.
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Foster Care/Out of Home Placements

6349	FCR- calculate- application error	The Foster Care Rate Setting window will now save when a Contracted Maintenance Amount is entered on the Results tab.
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Foster Care/Out of Home Placements

6373	New End Reason	An end reason of "Custody Transfer to Licensed Priv Agency" has been added to the Service Ending page.
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Home Provider

5751	Birthday Batch approval rows	Updated the Birthday batch to automatically create appropriate approval records for placements which were already closed when the batch processed the placement.
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Home Provider

5825	Parent agency change is not updating elig history	Modified the selection criteria on the Title IV-E Eligibility page so that Question 8 will display a child's placement history correctly when a provider's parent agency changes.
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Interfaces

4712	Replication SQL	The replication process for eWiSACWIS is now replicating all participants in a CPS Report or Services Intake. Person records can now be copied over to newly involved counties.
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Issue/Reconcile Checks

750	Check Write File - foreign addresses	Modified the Check Write batch processing program and the Mailing Address page to better allow foreign provider addresses. When a non-US country is selected the ZIP field will now allow up to 9 characters for foreign postal codes. The batch will process checks similar to before, but the Country and foreign postal code will be included in the financial interface file when the country is not the United States or a US territory. Users should select the blank value for the State drop down.
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Issue/Reconcile Checks

4743	Check Write file - Move Apt closer to street addr	Changed the Check Write File batch to output the address with the apartment field directly following the street address (without excess spaces). For counties that use the address field for their financial interfaces this should allow for more reliable delivery via postal service (Milwaukee & State). For counties that have financial interfaces, but do not
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Issue/Reconcile Checks

use the interface file address, there is no impact nor are any changes necessary in the local interface processing.

KIDS Interface

5759	Final placement payment send to KIDS	The WiSACWIS to KIDS monthly batch will now send, via the existing interface, the final payment information related to a child's placement that ended within the prior month.
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Legal Consult

5520	Maintain link between Legal Action & Legal Status	Once a Legal Status is created and associated with a specific Legal Action, the Legal Action Initiated field on the Legal Action page will become non-modifiable. This will maintain the link between the Legal Action and Legal Status data.
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Legal Consult

5689	TPR batch should copy over legal related ticklers	When a child is TPR-ed from a case, ticklers associated with the legal status or legal document will be moved over to the pre-adoptive case
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Legal Consult

6076	Court Report for TPR template	The Statewide version of the Court Report for TPR has been updated.
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Legal Consult

6129	CR for Transer for Guardianship template changes	The Statewide version of the Court Report for Transfer of Legal Guardianship has been updated.
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Legal Consult

6133	PP- TPR/ Guardianship template changes	The Statewide version of the Permanency Plan - TPR/Guardianship template has been updated to reflect new formatting and template mapping changes.
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Licensing Home Providers

3805	approving the withdrawal of a license	Users will now be able to deny or withdraw a license when the Effective To date is less than the current system date.
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Licensing Home Providers

3824	Edit msg- bed cap. on edit lic. Services page	When a worker enters a capacity for a service type that is greater than the total capacity currently specified on a private or home provider, the system will display the following validation message: "Total Service Capacity of both Active and Inactive services must be less than or equal to Total Bed Capacity"
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Licensing Home Providers

4021	Launching Adoptive Assmet results document	<p>The following templates will no longer be launched from the License window Basic tab. Users will access them from the Create Provider Work, License dropdown.</p> <ul style="list-style-type: none">-Adoptive Home Assessment Results-Adoption Home Assessment Suspension-Adoption Home Study Approval Letter-Adoption Home Study Approval Letter for Specific Child
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Maintain Services

6355	Service type not allowing	Newly created Service Types will now immediately be
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Maintain Services

maintenance

visible on the maintain services page.

Manage Trust Accounts

6460

Bank Interest Page

When a record is deleted and saved, the user gets an application error. Additionally, the system did not recognize when a record was deleted and as a result it compared it to another Interest record to check to see if they were both entered with the same effective day. These date validations have been corrected.

Manage Worker

6160

Inactivate Worker with Open Assignments

Inactivation will not be allowed and an edit message displayed if the worker being inactivated has pending approvals, open assignments, or is the active supervisor for other workers.

Meetings

3563

Template pre-fill when creating 'Other Meeting'

When creating a meeting with a type of 'Other Meeting' the Meeting Type and Time will now pre-fill correctly.

Meetings

6131

Notice of Rescheduling of Meeting template changes

This template has been standardized to meet state requirements. BMCW will now use this template.

Merge Person

6006

Prsn merge batch not updating the adptn match tbl

Modified the person merge batch so that an adopted child's old person ID will be updated when a merge is done. This does not affect the child's adoptive person

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Merge Person

records.

Person Management

4388	Address with start date after end date	If a user tries to update a case participant's address from the Maintain Case window Address tab with an Effective Date that is earlier than the start date of the current primary address, the following validation message will be displayed: "A new Primary Address will not be created for: <case participant>. The current Primary Address Entry Date is more recent than the Effective Date of Case Address."
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Person Management

5440	Person's address is displaying incorrectly	When a worker conducts a person search, the Basic Person Information > Address Information will now display the start and end dates correctly. If there is no end date in address management, only the start date will be displayed. The end date will be blank.
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Post Adoption Activity

6327	Adoptive Home cases returned at link to svc intake	Corrected the case link logic so that Adoptive cases are not retrieved when a participant in an new Intake is/was involved in an adoptive case.
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Process Payments & Purchase Requests

3441	Check Write file address format	Modified the Check Write batch processing program and the Mailing Address page to allow agencies to better handle foreign provider addresses. All non-United States addressed check records will appear as the final records
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Process Payments & Purchase Requests

at the end of the interface file so they may be retrieved and given additional postage.

Process Payments & Purchase Requests

5487	Filter: Pending Checks, Check Disp. And Outliner.	Added new feature which filters the display of checks on the Desktop Outliner based on the worker's county. The system will also filter the search results from two financial pages based on their status. The Pending Checks Review search page will only display checks that are Pending and only for the worker's county. The Check Disposition search page will not display checks that are Pending or In Process, and only for the worker's county.
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Process Payments & Purchase Requests

5586	Request for new financial reconciliation report	Added a new on-request report: FM0105 - Financial Payment Reconciliation. This report shows a consolidated history of payments and check information, within the specified start / end dates, for the county such as: child's name, service, provider payee, dates of service period, payment amount, check number and check date. This report shows all payments that are included on a non-cancelled, Outstanding check. This report will be distributed in Excel format and is available via Utilities > Report Selection. The date parameters apply to the Payment Start and Payment End dates.
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Provider Address Maintenance

5804	Maintain Physical Address	Fixed the logic on the address creation pages so future dates cannot be used.
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Recruitment

4983	Export List fails on Recruitment Event page	The Recruitment Event list will no longer parse data incorrectly, particularly when double quotes appear in the first and/or last name of a participant.
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Report Selection & Distribution

1340	PM04A08 Crystal Report	Updated the report PM04A08 - Expiring non-CHIPS Kinship Homes to display "No Data Found" when appropriate. Workers who are designated to receive this report will now receive one every month.
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Report Selection & Distribution

3879	Pre Audit rpt shows incorrect address	The Pre-Audit report will now display the most current provider address.
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Risk/Need Assessment

4218	Safety Assessment approval from search	The Safety Assessment will now be disabled when accessed via case search and therefore cannot be approved by worker.
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Risk/Need Assessment

6205	Safety Assessment changes	<p>The two questions under the Consideration of Family Managed Safety Plan group box will now be defaulted to 'N/A' and uneditable by the worker when the safety outcome is SAFE</p> <p>These same questions will be defaulted to 'Yes' and editable by the worker when the safety outcome is UNSAFE.</p>
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Risk/Need Assessment

Workers will receive the pop up message "Child is unsafe. Please proceed to the Safety Analysis and Plan to further plan for a child's safety" if the 'No' or 'N/A' button for the question "Can and will the non-maltreating parent or another adult in the home protect the child."

Search

5171 Display Apt # on the search window

The Apt# will now be displayed for persons and cases via Person, Case, and Intake Inquiry searches.

Search

6084 "By Availability" checkbox on provider search

When searching for a provider, the Age and Gender fields will be enabled when the By Availability checkbox is either checked or unchecked.

Ticklers

3994 Add Tickler Reassignment window

New functionality has been added. Users with proper security are now able to reassign and/or delete ticklers. This is accessed via the Utilities menu, and is called Tickler Management. Users can also view the ticklers associated with their cases/providers by selecting the Actions link for the case or provider

Ticklers

5816 Assessment due tickler

For cases with multiple CPS Reports linked: assessment ticklers will now only be deleted from those related CPS Reports that are linked to an approved assessment.

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Voluntary Services Referrals

3214	Source affiliation and method fields	When a user navigates to the Intake/Inquiry search window then back to a services intake, the Affiliation and Method fields will remain unchanged.
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Voluntary Services Referrals

5691	MSA as a service intake type	Child Welfare - Mutual Sexual Activity has been added as a new services intake type. Mutual Sexual Activity has been deactivated as an allegation in CPS reports.
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Voluntary Services Referrals

6243	Services Intake	When creating a Services Intake and using Unknown Unknown, eWiSACWIS will allow Unknown Unknown to be created without having to Search.
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Voluntary Services Referrals

6376	Intake Searches	Updated the search functionality so that intakes will retrieve the pre-adoptive child's name but still will not show the child's adopted name.
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Worker Assignment

4576	Global Reassignment edit	When selecting to Reassign All cases from one worker to another worker, the following message will now be displayed: "You are about to Reassign All your cases. Do you want to continue?"
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Worker Assignment

6337	Assignment History not displaying	A complete assignment history will display for providers when the Date Restricted checkbox is unchecked.
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